SRF 30961 Case:17-03283-LTS Doc#:5286 Filed:02/28/19 Entered:03/01/19 10:28:52 Desc: Main

THIS NOTICE MUST BE FILED AND SERVED ON BEFORE APRIL 16, 2019

| UNITED STATES DI FOR THE DISTRICT (| OF PUERTO RICO |
|---|-----------------------------|
| In re: | OFFICE & FILL |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | PROMESA 55 |
| as representative of | : Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : (Jointly Administered) |
| Debtors. | : X |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN **COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

| Participant Name and Contact Information | Counsel Contact Information (if any) |
|--|--------------------------------------|
| Participant Name | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) | Contact Person |
| Email Address | Email Address |
| e e no n | |

Case:17-03283-LTS Doc#:5286 Filed:02/28/19 Entered:03/01/19 10:28:52 Desc: Main Document Page 2 of 2

| Address line 2 Address line 2 Address line 2 | Address line 1 Address line 2 | |
|---|--|--|
| City, State Zip Code Country U.SA 13066 | City, State Zip Code Country | |
| 2. Participant advises that it (choose <u>one</u> of the following | ng by marking "X" in the appropriate space): | |
| intends to <u>support</u> the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are <u>invalid</u>); or intends to <u>oppose</u> the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are <u>valid</u>) | | |
| 3. If Participant is not a holder of a Challenged GO Bosign. If Participant is a holder of one or more Challe the following paragraphs (a) and (b) to the best of Participant is a holder of one or more Challenged GO Bosign. | enged GO Bonds, Participant must respond to | |
| (a) Provide the CUSIP Numbers of all Challe | enged GO Bonds held by Participant: | |
| | | |
| (b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please <u>circle one</u>). | | |
| By: Marie M. Suctoni Print Name | | |
| Title (if Participant is not an Individual) Date | | |

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.